

## Geothermal Heat Pump Systems

### Rebates Of:

**\$1,000.00 PER UNIT - GEO-THERMAL HEAT PUMP**

**\$50.00 PER HOUSE - HVAC DEALER REBATE**

### Use chart to determine minimum EER & COP requirements

Geothermal Heat Pump Type	EER	COP
Closed Loop Water-to-Air	17.1	3.6
Open Loop Water-to-Air	21.1	4.1
Closed Loop Water-to-Water	16.1	3.1
Open Loop Water-to-Water	20.1	3.5
DGX	16	3.6

### PROGRAM PROCEDURES & REQUIREMENTS:

- **Rebates apply to new construction and existing homes.**
- **Only SBEC residential customers are eligible for rebates.**
- **Electronic thermostat must be installed (if not already existing).**
- Unit must be a NEW matching system certified by AHRI and installed within the SBEC service area.
- Must be installed by a contractor with a current "TACL" license.
- Unit must meet IGSHPA installation & design standards and be Energy Star® rated.
- Current Manual J Cooling load calculation must be completed for new installations.
- Air distribution system (supply, return, plenum, and cabinet closet) must be sealed or repaired according to manufacturer's recommended installation practices and current code requirements.
- Unlisted systems must be accompanied by engineering certification signed by a registered professional engineer or an officer of the manufacturer representative.
- SBEC reserves the right to verify all projects in order to meet minimum program guidelines. The rebate may be denied if SBEC cannot verify the information provided on the application form.
- SBEC does not assume responsibility for work completed by contractors listed on the SBEC contractors list.
- SBEC reserves the right to make changes to the program without notice.
- **To receive the rebate: Submit an itemized and dated invoice from the contractor or retailer along with your completed rebate forms including the appropriate HVAC dealer and homeowner signature.**
- **Applications must be received within 90 days of installation.**
- After all program requirements are met, **a rebate in the form of a bill credit will be issued to the member's account.** Please allow 8 to 10 weeks after receipt of all documents for the bill credit to appear.
- Submission of application does not guarantee a rebate, funding for the program is limited. Once funds budgeted for the rebate program are exhausted the program stops.



**Geothermal Heat Pump Application  
Residential Energy Efficiency  
2020 Rebate Program**

SBEC  
P.O. Box 1208  
Bellville, TX 77418

**\$1000 Per Unit - Geothermal Heat Pump System**  
(see program procedures & requirements for minimum qualifying EER and COP ratings)

**Please complete the application and include A, B, and C below.**

Mail or email the completed applications to: <b>SBEC - Member Services</b> <b>P.O. Box 1208</b> <b>Bellville, TX 77418</b> <a href="mailto:gadams@sbec.org">gadams@sbec.org</a>	<b>A. Completed application with member and contractor's signatures.</b> <b>B. Worksheet with requested information and signatures.</b> <b>C. Detailed invoice showing work completed, materials list, and cost of work performed.</b>
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**Members, please complete the following: Must be a member to have an account #**

Member Name		SBEC Account Number	
Address of Installation	City	State	Zip Code
Mailing Address	City	State	Zip Code
Phone Number	Email		
How did you hear about this program?			

**Contractors, please complete the following:**

Contractor Name		TACL #	
Mailing Address	City	State	Zip Code
Phone Number	Email		
Contact Name		Install Date	

This rebate program is available to SBEC Residential Members and applies to Geothermal Heat Pump systems installed during the 2020 calendar year. Starting January 1, 2020 until December 31, 2020 (or while funds last), SBEC offers rebates for energy efficient HVAC systems. The rebate will appear as a bill credit on your SBEC account. Submission of an application does not guarantee a rebate. Applications must be completed and submitted within 90 days of installation. Please allow 8 to 10 weeks after receipt of all documents for the rebate credit to be issued to your SBEC account. To obtain further information, please visit the SBEC website at: [www.sbec.org](http://www.sbec.org) or call your SBEC Member Services Representative at 1-800-364-3171.

Under penalty of perjury, I certify that the above declaration is true and correct. I understand that the information is subject to audit and investigation by SBEC and an on-site verification may be required prior to issuance of rebate. I also understand that submission of this application does not guarantee a rebate. The program will end when funds are depleted.

Member Signature	Date
Contractor Signature	Date

**Keep a copy for your records. Please send all information required for rebate.  
Missing documents will delay processing.**



**Geothermal Heat Pump Worksheet**  
**Residential Energy Efficiency**  
**2020 Rebate Program**

**THIS WORKSHEET IS TO BE COMPLETED BY CONTRACTOR AND/OR MEMBER AND ATTACHED TO THE APPLICATION WITH APPROPRIATE INVOICES.**

Member Name	SBEC Account Number
Address of Installation:	Phone Number

Installation Date: \_\_\_\_/\_\_\_\_/\_\_\_\_       New Residential       Existing Residential

<b>Unit #</b> _____	Condensing Unit	Coil / Components
Manufacturer		
Model Number		
Serial Number		
Unit Size In Tons	Cooling BTUH:	<b>AHRI Reference #</b>
Efficiency Rating	EER      COP	
Geo-Thermal System Type:	<input type="checkbox"/> Closed Loop <input type="checkbox"/> Open Loop	IGSHPA Certified? Yes      No

<b>Unit #</b> _____	Condensing Unit	Coil / Components
Manufacturer		
Model Number		
Serial Number		
Unit Size In Tons	Cooling BTUH:	<b>AHRI Reference #</b>
Efficiency Rating	EER      COP	
Geo-Thermal System Type:	<input type="checkbox"/> Closed Loop <input type="checkbox"/> Open Loop	IGSHPA Certified? Yes      No

<b>Unit #</b> _____	Condensing Unit	Coil / Components
Manufacturer		
Model Number		
Serial Number		
Unit Size In Tons	Cooling BTUH:	<b>AHRI Reference #</b>
Efficiency Rating	EER      COP	
Geo-Thermal System Type:	<input type="checkbox"/> Closed Loop <input type="checkbox"/> Open Loop	IGSHPA Certified? Yes      No

Member Signature	Date
Contractor Signature	Date

**Keep a copy for your records. Please send all information required for rebate.  
Missing documents will delay processing.**